

## IMPORTANT NOTICE

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**FINAL TERMS**


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7 September 2022

**Basler Kantonalbank**

**Issue of CHF 110,000,000 1.75% Social Bonds Basler Kantonalbank 2022-2029  
under the  
Issuance Programme according to the Base Prospectus dated 8 March 2022  
for Bonds and Short-Term Notes of Basler Kantonalbank**

**Part A — CONTRACTUAL TERMS**

Terms used herein shall be defined as set out in the terms and conditions (the **Conditions**) set forth in the Base Prospectus dated 8 March 2022, as supplemented by the Supplements thereto dated 8 April 2022, 11 August 2022 and 12 August 2022 (the **Base Prospectus**), which constitutes a base prospectus for purposes of article 45 of the Swiss Financial Services Act dated 15 June 2018 (the **FinSA**). This document constitutes the Final Terms within the meaning of article 45(3) of the FinSA for the Tranche of the Bonds described herein and must be read in conjunction with the Base Prospectus, which together constitute the prospectus with respect to such Tranche of Bonds for purposes of the FinSA. Full information on the Issuer and the offer of the Bonds is only available on the basis of the combination of these Final Terms and the Base Prospectus. Copies of the Base Prospectus are available from Basler Kantonalbank by telephone (+41 61 266 25 77), by email ([final\\_terms@bkb.ch](mailto:final_terms@bkb.ch)) or can be obtained from the internet (<https://www.bkb.ch/de/die-basler-kantonalbank/investoren/obligationenanleihen>).

1.	(a)	Series Number:	00001
	(b)	Tranche Number:	00001
	(c)	Date on which the Bonds will be consolidated and form a single Series:	Not Applicable
2.		Specified Currency or Currencies:	CHF
3.		Aggregate Nominal Amount:	
	(a)	Series:	CHF 110,000,000
	(b)	Tranche:	CHF 110,000,000
4.		Issue Price:	100.229% of the Aggregate Nominal Amount
5.		Specified Denominations:	CHF 5'000
6.	(a)	Issue Date:	21 September 2022
	(b)	Interest Commencement Date:	Issue Date
7.		Maturity Date:	21 September 2029
8.		Interest Basis:	Fixed Rate
9.		Approval for issuance	18 January 2022 / 7 September 2022

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

10.		Fixed Rate Bond Provisions	Applicable
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(a)	Rate(s) of Interest:	1.75% per annum payable in arrear on each Interest Payment Date
(b)	Interest Payment Date(s):	21 September in each year up to and including the Maturity Date
(c)	Fixed Coupon Amount(s):	1.75% per Specified Denomination
(d)	Broken Amount(s):	Not Applicable
(e)	Day Count Fraction:	30/360
11.	Floating Rate Bond Provisions	Not Applicable

#### **PROVISIONS RELATING TO REDEMPTION**

12.	Maturity Date:	21 September 2029
13.	Redemption Amount:	100% per Specified Denomination

#### **GOVERNMENT GUARANTEE**

The government guarantee of the Canton of Basel-Stadt secures the obligations of Basler Kantonalbank in respect of these Bonds. If, in the event of insolvency of Basler Kantonalbank, its own funds are insufficient to cover the claims of the investors under these Bonds, the Investors would have to assert and enforce their remaining claims under these Bonds directly against the Canton of Basel-Stadt.

#### **REPRESENTATIVE**

In accordance with article 58a of the Listing Rules of the SIX Exchange Regulation AG, Basler Kantonalbank, as recognised representative, will lodge the listing application with the SIX Exchange Regulation AG.

#### **MATERIAL ADVERSE CHANGES**

Save as disclosed in the Base Prospectus and herein, there have been no material changes in the assets and liabilities, financial position and profits and losses of the Issuer since 30 June 2022.

#### **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms and confirms that as of the date of these Final Terms the information is correct to the best of its knowledge and no material facts or circumstances have been omitted.

#### **Basler Kantonalbank**

## PART B—OTHER INFORMATION

### 14. LISTING AND ADMISSION TO TRADING

- |      |                                   |  |
|------|-----------------------------------|--|
| (i)  | Listing and admission to trading: | The first day of trading on the SIX Swiss Exchange will be 20 September 2022. Application for listing on the SIX Swiss Exchange will be made. The last day of trading on the SIX Swiss Exchange will be 19 September 2029. |
| (ii) | Minimum trading size              | CHF 5'000  |

### 15. RATINGS

The Bonds to be issued are expected to be rated AA+ by S&P Global Ratings.

### 16. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- |      |                         |  |
|------|-------------------------|--|
| (i)  | Use of proceeds         | According to the Social Bond Framework of Basler Kantonbank in German language dated August 2022 which is contained in the Supplement to the Base Prospectus dated 12 August 2022. |
| (ii) | Estimated net proceeds: | CHF 109,944,200  |

### 17. OPERATIONAL INFORMATION

- |       |   |                          |
|-------|---|--------------------------|
| (i)   | Delivery:   | Delivery against payment |
| (ii)  | Names and addresses of Principal Paying Agent and further Paying Agent(s) (if any): | Basler Kantonbank        |
| (iii) | Swiss Security Number:  | 119'321'307              |
| (iv)  | ISIN:   | CH1193213076             |
| (v)   | Other:  | Not Applicable           |

### 18. DISTRIBUTION

- |       |   |  |
|-------|---|--|
| (i)   | Method of distribution:                         | Non-syndicated   |
| (ii)  | If syndicated, names and addresses of managers: | Not Applicable   |
| (iii) | If non-syndicated, name and address of manager: | Basler Kantonbank, Aeschenvorstadt 41, 4051 Basel, Switzerland |
| (iv)  | Date of Subscription Agreement:                 | Not Applicable   |

### 19. SELLING RESTRICTIONS

I.a. United States of America and US persons, European Economic Area, United Kingdom, Italy

### 20. RECENT DEVELOPMENTS

Recent developments since date of Base Prospectus: Not Applicable